

• Post Office Box 4608 • Cleveland, Tennessee 37320-4608

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| Received |
| Acct. No |

APPLICATION FOR PARTICIPATION IN THE MINISTERS' RETIREMENT PLAN ☐ TRADITIONAL, BEFORE-TAX ACCOUNT ☐ ROTH 403(b) AFTER-TAX ACCOUNT ☐ ACCOUNT

| Nama: First: | MI: Last: | Ministerial File No.: |
|--|--|--|
| | | U. S. Citizen: Yes No |
| | | |
| | | Zip Code: |
| Date of Birth:// | Telephone No.: | Soc. Sec. No.: |
| E-mail address: | | |
| Marital Status: ☐ Married ☐ Sing | de Gender: 🗆 Male 🗀 Femal | e |
| | · · · · · · · · · · · · · · · · · · · | e <u>spouse</u> if married unless waiver filed): |
| | MI: Last: | |
| Date of Birth:// | Soc. Sec. No.: | |
| Name: First:Address: | | C1 |
| Address: | MI: Last: | 01 |
| Address: | MI: Last: | C1. |
| Address: | | |
| | MI: Last: | |
| Addiess. | | Share% |
| OR ☐ his or her share shall be di (For additional beneficiar) EMPLOYMENT INFORMATION | vided among the deceased beneficiary es, please attach a paper with full name, address, soci | Il go to my other secondary beneficiaries in equal r's heirs by right of representation. Il security number, share amount, and relationship of each.) |
| | | |
| Address:City: | | Zip Code: |

INVESTMENT ALLOCATION

You may invest in one or any combination of the four investment options. Please indicate the percentage that you want invested in each fund (must total 100%). Investment changes can be made monthly after enrollment. (If you want different investment allocations for your Traditional and Roth accounts, you must submit two separate applications – or you can change your investment allocation for each account separately after you have enrolled.)

If you do not make an investment allocation, the Board has designated the Trustees' Fund as the default investment option. All undesignated contributions will be placed in the Trustees' Fund until you change your election.

I elect that my contributions (member and/or employer) be invested as follows:

| Investment Options | Percentage (multiples of 5%) | |
|--|---|--|
| TRUSTEES' FUND (Manager: Benefits Board) | % | |
| LARGE CAPITALIZATION STOCK FUND (Manager: Eagle Capital and No | euberger-Berman)% | |
| SMALL CAPITALIZATION STOCK FUND (Manager: WHV) | % | |
| INTERNATIONAL STOCK FUND (Manager: Cambiar) | % | |
| | Total 100% | |
| also realize that past results are not a guarantee of future perform contact the Benefits Board. CERTIFICATION: By SUBMITTING THIS APPLICATION, I CERTIFY THAT I AM ELIGIBI | | |
| PLAN BECAUSE I AM EITHER A MINISTER (INCLUDING A CHAPLA CHURCH-RELATED ENTITY ASSOCIATED WITH THE CHURCH OF GO | IN OR EVANGELIST) OR AN EMPLOYEE OF A CHURCH OR | |
| ☐ FURTHER, BY CHECKING THIS BOX I UNDERSTAND THAT MY APP THE SIGNATURE PAGE, SIGNED AND DATED BY MY SPOUSE AND M SIGNATURE PAGE WILL BE PROVIDED TO YOU BY THE BENEFITS BO | E, UPON WHICH MY BENEFICIARIES ARE RESTATED. (THE | |
| I HAVE READ ALL INFORMATION REGARDING MEMBERSHIP AN MINISTERS' RETIREMENT PLAN AND AGREE TO SUCH. | D POLICY REQUIREMENTS FOR PARTICIPATION IN THE | |
| Member's signature | Date | |
| Spouse's signature | Date | |